# "I'm Not A Cat": How to Survive Your Next Zoom Trial or Hearing

Presented by Tania Williams



#### TANIA WILLIAMS

Director of Merit Retention, Recruitment and Training
Broward State Attorney's Office

Founder and Executive Director Skilled Advocate Company



#### The Rules

## AOSC20-23, Amendment 9 (Section III.B.) February 17, 2021

#### Civil Trial Requirements

#### All parties consent

#### Criminal Trial Requirements

- Knowing, voluntary, intelligent consent by Defendant in writing, signed by Defendant <u>AND</u> orally on the record
- Defense attorney must state orally on the record that he/she has discussed the potential advantages and disadvantages of remote trial with Defendant <u>AND</u> that attorney has concluded that Defendant knowingly, voluntarily and intelligently agreed to remote trial
- ASA must state on the record the State and victim's position, if applicable, for consideration by trial judge

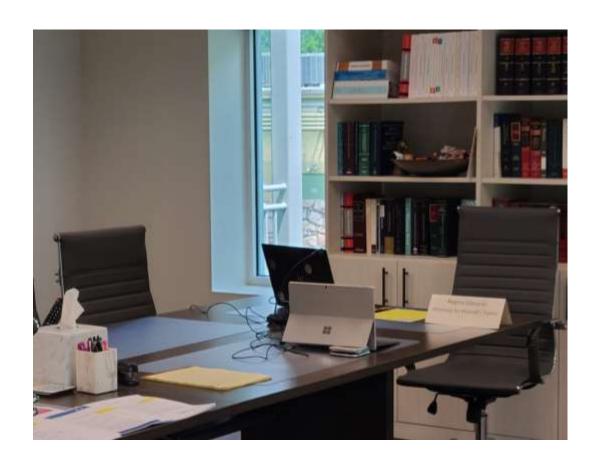
#### **Grounds For Excusal or Dismissal**

- A juror may be excused or dismissed if:
  - 1. Can't meet screening requirements
  - 2. High risk as defined by CDC
  - 3. COVID-19 childcare exception
  - 4. On FFCRA Leave

### Know the Court's Requirements

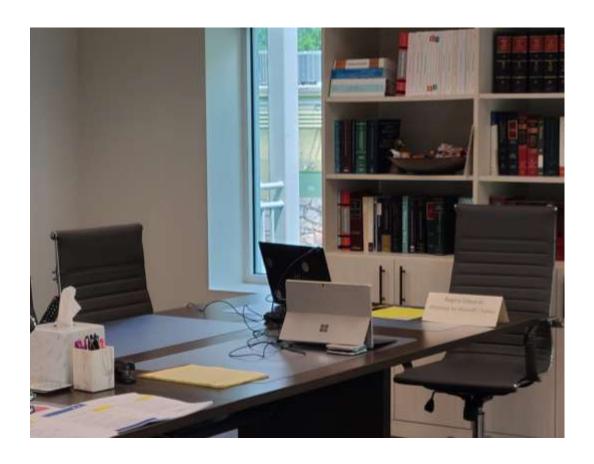
#### The Set Up

#### Set up Tips



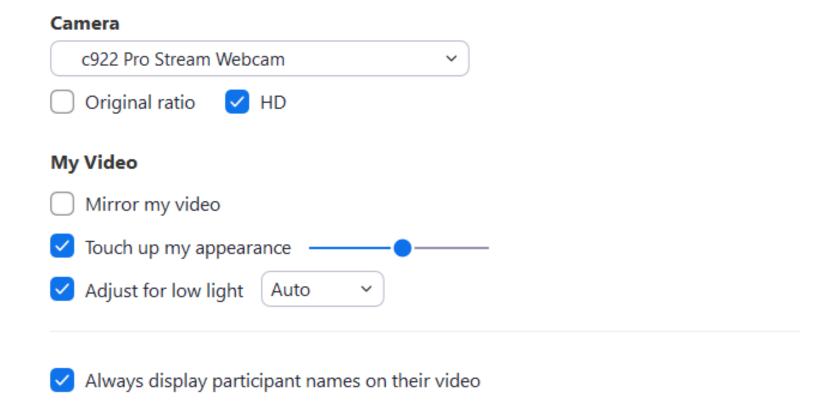
- Get an external microphone
- Get an external light (use low light setting)
- Zoom with a device other than your laptop and set it further back for a wider shot.
- If the client is in the office with you, print the exhibits for the client

#### Set up Tips (cont.)



- Use one central microphone to avoid feedback.
- Use an extra laptop, connect to a tv so both of you can view on a large screen
- If the client is in a separate location, have them print the exhibits or have them ready to view on a separate device.

#### **Zoom Video Controls**



#### **Zoom Video Controls**

- Always display participant names on their video
- Turn off my video when joining meeting
- Always show video preview dialog when joining a video meeting
- Hide non-video participants
- See myself as the active speaker while speaking

Maximum participants displayed per screen in Gallery View:

25 participants 49 participants

Did not see any video, trouble shooting

### The Prep

### Prepare your client and witnesses...PLEASE!



Remind your clients that this is still court - dress appropriately



Have a plain background and be seated at a table or desk



Do not attempt a zoom trial on your phone. Ideally, they can use a tablet to zoom and they can view their laptop at the same time to review documents.

## Client Reminders for Virtual Hearings and Trials

#### Preparing Your Clients and Witnesses

- Give them tips about how the process will work
- DO A TRIAL RUN
- Zoom Participant Name
- Mute when not speaking

#### Witnesses and Exhibits

## If you know how to try a case, it doesn't matter the medium

### Foundational Principles Still Apply

#### Foundational Requirements:

- 1. Relevant
- 2. Reliable
- 3. Right

#### Foundational Process:

- 1. Do you recognize it?
- 2. How do you recognize it?
- 3. What is it?
- 4.

#### **Billboard Test**

#### Preparing the Exhibits

- Create a pdf "binder" with all Exhibits
- Pre-number exhibits and digitally insert numbers on exhibits
- Remember the courtesy copy

### Know the Court's Requirements

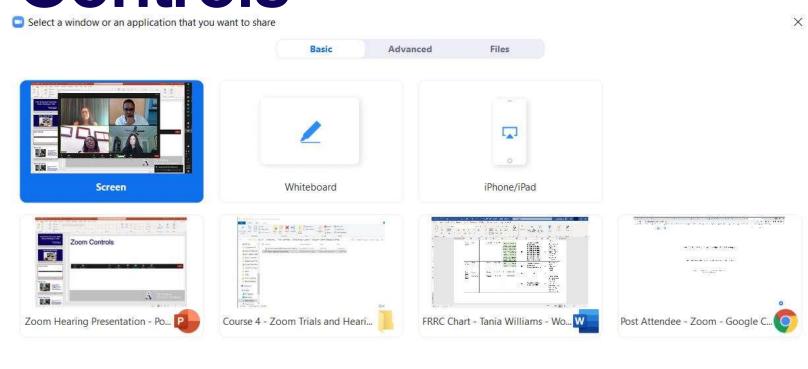
#### How Zoom Works

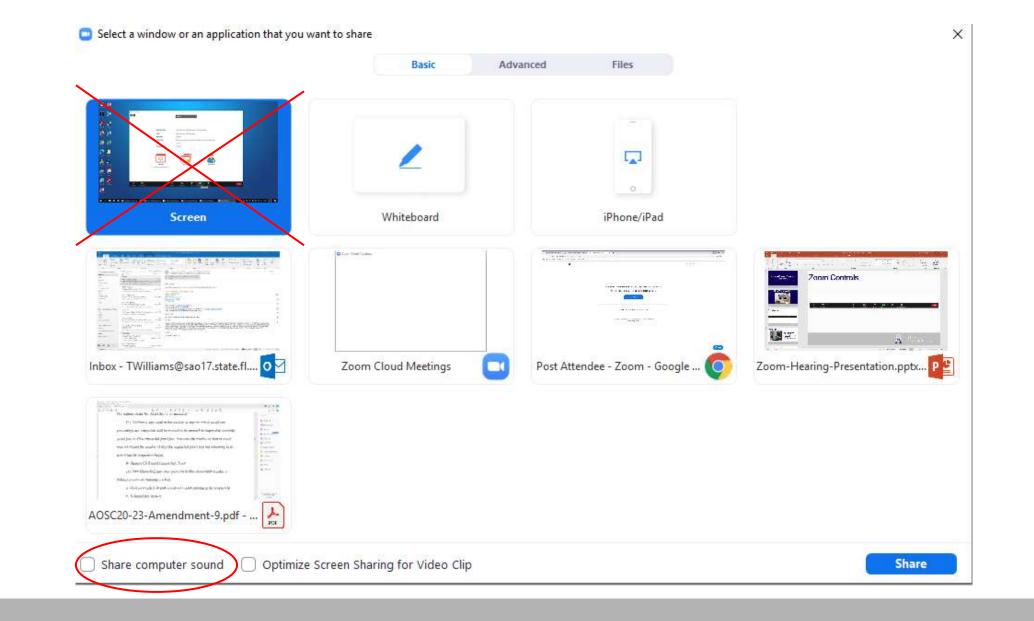


#### **Zoom Controls**



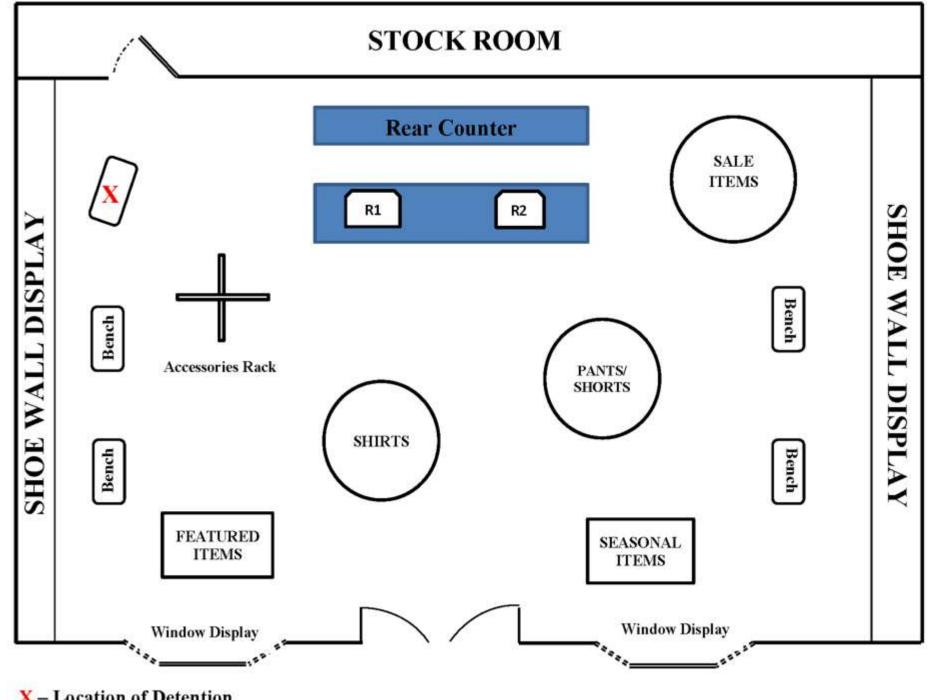
#### **Zoom Controls**



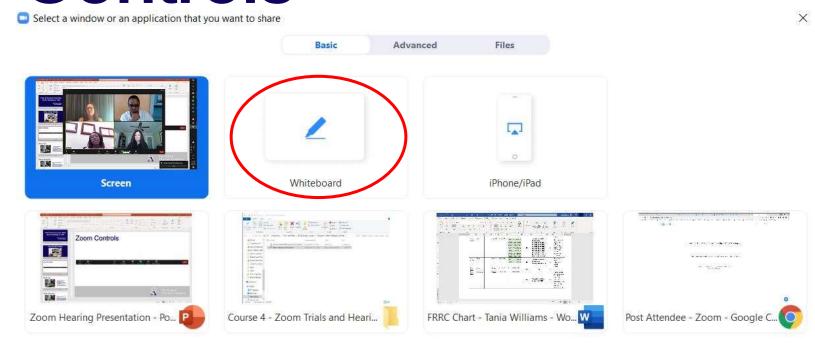


#### **Zoom Annotation Controls**





#### **Zoom Controls**



#### Tech and the Privilege

### Lawyers are governed by two rules: confidentiality and attorney-client privilege

### Duty of confidentiality is based on the rules of ethics

## Attorney-client privilege is usually statutory and is a rule of evidence

#### Duty of confidentiality is broader than attorneyclient privilege and is in effect at all times

# The chat feature in Zoom is NOT private. Host has ability to save it.

# DO NOT use the chat feature to communicate with your client

#### Other Options:

- Text
- Portal
- Google doc

#### Questions?

### Special thank you to LegalFuel and The Florida Bar



The Florida Bar Continuing Legal Education Committee, LegalFuel: The Practice Center of The Florida Bar, and The Florida Bar Standing Committee on Technology present

#### Annual Technology Symposium Powered by LegalFuel

Wednesday, June 9, 2021, 9:00 a.m. - 5:00 p.m.

COURSE CLASSIFICATION: INTERMEDIATE

Course 4383

jisrael@floridabar.org

#### OVERVIEW

LegalFuel: The Practice Resource Center of The Florida Bar and the Standing Committee on Technology will present a full day of technology workshops, comprising 7 hours of CLE-eligible programming. These workshops will give attendees a better sense of what kinds of technology and services they can implement in their firms to improve operational efficiencies.

Sessions will be as follows (order and some speakers may change).