



Automation Apps and Services

Document Assembly	
Draft Once	Cloud
HotDocs	Windows, but Cloud Services available too
Direct Law	Cloud. Uses Rapidocs for doc automation service
XpressDox	Local server; cloud hosted server; Windows desktop (MS Word)
TurboLaw	Windows or Cloud based. Offer practice management as well
Docmoto	Apple only for local server; Cloud hosted server available
Rocket Matter	Cloud (to see other practice management features, visit https://www.rocketmatter.com/awesome-features)

Technology Tools	
Microsoft Flow	Cloud; services aggregator/connector like IFTTT or Zapier
Napier	Cloud; web services aggregator/connector

ALTERNATIVE Technology Tools	
IFTTT	iOS
Workflow	iOS

Scheduling	
Acuity	Cloud; shared calendaring
Calendly	Cloud; shared calendaring

Text	
PhraseExpress	Windows, Android, iOS, macOS
TextExpander	Windows, iOS, macOS
MS Word Quick Parts	MS Word only

ALTERNATIVE Text Expansion	
Breevy	Windows (redundant now that TextExpander has Windows app)

Proofreading and Editing	
Grammarly	Web-based, browser add-in/extension
PerfectIt	Windows & MS Word
Contract Companion	MS Word

Other Software	
Hazel	macOS
Alfred	macOS
TotalFinder	macOS
Boomerang	web/browser add-in/extension for Gmail only. Integrates with MailPlane mail client
SaneBox	web based; integrates with IMAP or Exchange email server; email filtering and management

ALTERNATIVE Other Software	
Alternatives to Hazel (Windows)	Maid Manager; Digital Janitor; Belvedere; File Juggler
Alternatives to Alfred (Windows)	Launcher (Windows); Launchy (Windows); Executor (Windows); Keyboard Maestro (macOS); Launch Center Pro (iOS)
Alternatives to TotalFinder	HoudahSpot (macOS); Total Commander (Windows); Free Commander (Windows)
Alternative to Boomerang	Gmelius (browser extension) - email tracking, send later, snoozing, follow up
Alternative to SaneBox	EmailPet